

Date: May 24, 2022

To  
The General Manager  
Capital Market (Listing)  
**National Stock Exchange of India Limited**  
Exchange Plaza, BKC  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Symbol: AISL

**Subject: Outcome of Board meeting of the Company held today i.e. May 24, 2022**

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; the Board of Directors, at its meeting held today at the Registered Office of the Company situated at 624, Lodha Supremus II, A Wing, North Towers, Road No 22, Near new Passport Office, Wagle Estate, Thane West, Maharashtra- 400604, considered and approved the:

1. Standalone and Consolidated Audited Financial Results of the Company for the quarter and half year and financial year ended March 31, 2022 and took on record the Auditor's Report with unmodified opinion, given by Statutory Auditor of the Company in this behalf. (A copy of same is enclosed herewith as Annexure I).

The meeting was commenced at 03:30 P.M. and concluded at 04:30 P.M.

Kindly take the same on your records.

**For ANI Integrated Services Limited**



**Navin Korpe**  
**Managing Director**  
**DIN: 02200928**

**Address: Flat No. 6, Ashirwad G.V. Scheme Road No. 1**  
**Mulund East Mumbai 400081.**



**Independent Auditor's Report On The Quarterly, Half Yearly And Year To Date Audited Standalone Financial Results Of The Company Pursuant To Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended.**

To,  
**The Board Of Directors  
Ani Integrated Services Limited.**

**Report on the audit of the Standalone Financial Results**

**Opinion**

We have audited the accompanying Standalone Financial Results of **Ani Integrated Services Limited** (the company) for the quarter, half year and year ended March 31, 2022 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the quarter and half year ended 31<sup>st</sup> March, 2022 as well as the year to date results for the period from 1<sup>st</sup> April, 2021 to 31<sup>st</sup> March, 2022.

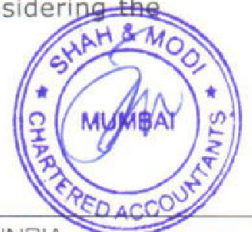
**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Emphasis of Matter Paragraph**

We draw attention to Note No. 6 of the Financial Results, wherein the Company has disclosed its assessment relating to Covid 19 pandemic. As mentioned therein, the assessment of the Management does not indicate any material effect on the carrying value of its assets and liabilities of the Company on the reporting date or any adverse change in the ability of the company to continue as a going concern. The assessment of the Management is dependent on the circumstances as they evolve considering the uncertainties prevailing in the economic situation.

Our opinion is not modified in respect of this matter.



### **Management's Responsibilities for the Standalone Financial Results**

These quarterly and half yearly financial results as well as the year to date standalone financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard as prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

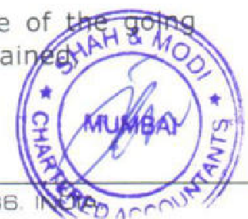
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained,



whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.


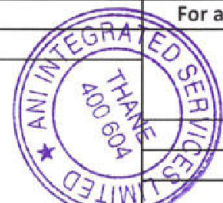
### Other Matter

The statement includes results for the quarter and half year ended 31<sup>st</sup> March, 2022 being the balancing figure between the audited figures in respect of the full financial year ended 31<sup>st</sup> March, 2022 and the published unaudited year to date figures up to the third quarter and half year of the current financial year, which were subjected to a limited reviewed by us, as required under the Listing Requirements.

**For M/s. Shah and Modi,  
Chartered Accountants  
FRN: 112426W**



**Jaydeep N. Modi  
Partner  
M. No. 039255  
Date: 24<sup>th</sup> May 2022  
Place: Mumbai  
UDIN: 22039255AJN(CNV)6304**

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400604. CIN NO. L29268MH2008PLC184326			
Standalone Statement of Assets and Liabilities as on 31st March,2022			
(Rupees in Lakh)			
	Particulars	as at 31st March,2022 (Audited)	as at 31st March,2021 (Audited)
<b>I.</b>	<b>Equity and Liabilities</b>		
<b>1</b>	<b>Shareholders' Fund</b>		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	3476.83	2930.86
(c)	Money Received against Share Warrants	-	-
<b>2</b>	Share Application money pending allotment	-	-
<b>3</b>	<b>Non-current Liabilities</b>		
(a)	Long - term borrowings	91.35	100.76
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	21.12	15.82
<b>4</b>	<b>Current Liabilities</b>		
(a)	Short-term borrowings	671.03	529.69
(b)	<b>Trade Payables</b>		
	(A) total outstanding dues of micro enterprises and small enterprises; and	0.00	0.15
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	297.40	127.97
(c)	Other Current Liabilities	1548.24	1197.37
(d)	Short-term provisions	84.30	20.61
	<b>Total</b>	<b>7158.99</b>	<b>5891.95</b>
<b>II</b>	<b>Assets</b>		
<b>1</b>	<b>Non-current Assets</b>		
(a)	<b>Property, Plant and Equipments and Intangible Assets</b>		
(i)	Tangible Assets	162.82	121.86
(ii)	Intangible Assets	1.54	1.79
(iii)	Capital Work-in-progress	107.34	-
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	19.73	19.73
(c)	Deferred Tax Assets (Net)	121.20	109.73
(d)	Long - term Loans and Advances	301.66	302.03
(e)	Other Non-current Assets	-	-
<b>2</b>	<b>Current Assets</b>		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Recievables	2774.44	2362.57
(d)	Cash and Cash Equivalent	211.45	199.58
(e)	Short-term Loans and Advances	1050.28	981.34
(f)	Other Current Assets	2408.53	1793.32
	<b>Total</b>	<b>7158.99</b>	<b>5891.95</b>
Date:	24/05/2022	For and Behalf of the Board of Directors	
Place:	Thane	 <b>Mr. Navin Korpe</b> <b>Managing Director</b> <b>DIN: 02200928</b>	
			

**ANI Integrated Services Limited**  
(Formerly Known as ANI Instruments Pvt. Ltd.)  
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.  
CIN NO. L29268MH2008PLC184326

**Standalone Financial Results for the Quarter and Half Year Ended 31st March, 2022**

(Rupees in Lakh)

Particulars	Quarter ended			Half year ended			Year ended	
	March 31, 2022	December 31, 2021	March 31, 2021	March 31, 2022	September 30, 2021	March 31, 2021	March 31, 2022	March 31, 2021
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I Revenue from Operations	3471.81	3634.02	3394.88	7105.83	7226.22	6118.53	14332.05	10177.32
II Other Income	15.97	52.15	33.64	68.12	10.32	35.94	78.44	45.74
III <b>Total Revenue (I +II)</b>	<b>3487.78</b>	<b>3686.17</b>	<b>3428.52</b>	<b>7173.95</b>	<b>7236.54</b>	<b>6154.47</b>	<b>14410.49</b>	<b>10223.06</b>
IV <b>Expenses</b>								
1 Cost of Materials Consumed	117.05	103.37	238.59	220.42	280.03	371.45	500.45	458.82
2 Purchase of Stock-in Trade	-	-	-	-	-	-	-	-
3 Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-	-	-	-
4 Employee benefits expense	2850.36	2993.76	2528.55	5844.12	5856.33	4752.40	11700.45	8201.64
5 Finance costs	38.80	47.26	45.75	86.05	60.35	80.42	146.40	118.77
6 Depreciation and amortization expense	14.43	12.59	13.49	27.01	18.45	26.98	45.46	63.32
7 Other Expenses	371.01	341.05	398.08	712.06	701.68	640.27	1413.74	1015.56
<b>Total expenses</b>	<b>3391.64</b>	<b>3498.02</b>	<b>3224.46</b>	<b>6889.66</b>	<b>6916.84</b>	<b>5871.52</b>	<b>13806.50</b>	<b>9858.11</b>
V <b>Profit before exceptional and extraordinary items and tax (III - IV)</b>	<b>96.14</b>	<b>188.15</b>	<b>204.06</b>	<b>284.29</b>	<b>319.70</b>	<b>282.95</b>	<b>603.99</b>	<b>364.95</b>
VI Exceptional items	-	-	-	-	-	-	-	-
VII <b>Profit before extraordinary items and tax (V - VI)</b>	<b>96.14</b>	<b>188.15</b>	<b>204.06</b>	<b>284.29</b>	<b>319.70</b>	<b>282.95</b>	<b>603.99</b>	<b>364.95</b>
VIII Extraordinary items	-	-	-	-	-	-	-	-
IX <b>Profit before tax (VII- VIII)</b>	<b>96.14</b>	<b>188.15</b>	<b>204.06</b>	<b>284.29</b>	<b>319.70</b>	<b>282.95</b>	<b>603.99</b>	<b>364.95</b>
X <b>Tax expense:</b>								
(1) Current tax	48.00	15.00	10.00	63.00	10.00	10.00	73.00	10.00
(2) Deferred tax	(4.21)	(4.70)	(54.87)	(8.91)	(2.55)	(109.73)	(11.46)	(109.73)
XI <b>Profit (Loss) for the period from continuing operations (IX-X)</b>	<b>52.35</b>	<b>177.85</b>	<b>248.93</b>	<b>230.20</b>	<b>312.25</b>	<b>382.68</b>	<b>542.45</b>	<b>464.68</b>
XII Profit/(loss) from discontinuing operations	-	-	-	-	-	-	-	-
XIII Tax Expense on discontinuing operations	-	-	-	-	-	-	-	-
XIV <b>Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XV Short / (Excess) Provisions of earlier years	(3.53)	-	-	(3.53)	-	-	(3.53)	-
XVI <b>Profit (Loss) for the period (after tax) (XI + XIV-XV)</b>	<b>55.88</b>	<b>177.85</b>	<b>248.93</b>	<b>233.73</b>	<b>312.25</b>	<b>382.68</b>	<b>545.98</b>	<b>464.68</b>
XVII <b>Earnings per equity share:</b>								
(1) Basic	0.58	1.84	2.57	2.41	3.22	3.95	5.64	4.80
(2) Diluted	0.58	1.84	2.57	2.41	3.22	3.95	5.64	4.80

Date: 24/05/2022

Place: Thane

For and Behalf of the Board of Directors

Mr. Navin Korpe  
Managing Director  
DIN: 02200928



**ANI Integrated Services Limited**  
(Formerly Known as ANI Instruments Pvt. Ltd.)

624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.

CIN NO. L29268MH2008PLC184326

**Notes to Audited Standalone Statement of the Financial Results for the Quarter and Half Year Ended 31st March, 2022**

1. Financial Result for the quarter and half year period ended March, 31 2022 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements ) Regulations, 2015.

2. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

3. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 24th May 2022 and have been audited by the Statutory Auditors of the company.

4. The Company has started to prepare the Quarterly Financial Results from Current Financial Year 2021-22, accordingly the Company had not prepared the financial results for the previous financial year's quarters. However, comparative figures of quarter ended 31st March 2021 as given above have been prepared by the management after exercising necessary due diligence to ensure financial results reflects true and fair view of Company's affairs. Financial results for the quarter ended 31st March, 2021 were neither audited nor subjected to limited review report by auditors.

5. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.

6. The Company considered the possible effects of COVID-19 on the carrying amounts of Property, Plant and Equipment, Investments, Trade receivables and other Current Assets of the Company and group. Based on the current estimates, taking into account external and internal information that are available up to the date of the approval of the financial results, the Company expects the carrying amount of these assets to be recovered and believes that there is no impact on its ability to continue as a going concern. The Company would continue to closely monitor any material changes to future economic/business conditions.

Date: 24/05/2022

Place: Thane

For and Behalf of the Board of Directors




Mr. Navin Korpe


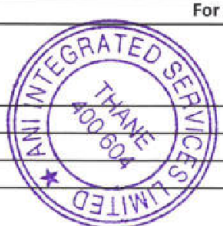
Managing Director

DIN: 02200928


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624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.  
CIN NO. L29268MH2008PLC184326

**Standalone Segment wise Revenue, Results and Capital Employed along with quarterly and half yearly results**

(Rupees in Lakh)

Particulars	Quarter ended			Half year ended			Year ended							
	March 31, 2022	December 31, 2021	March 31, 2021	March 31, 2022	September 30, 2021	March 31, 2021	March 31, 2022	March 31, 2021						
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)						
<b>1. Segment Revenue (net sale/income from each segment should be disclosed under this head)</b>														
Deputation of Manpower	1,690.39	1804.76	1888.98	3,495.15	3430.32	3513.14	6925.47	5496.73						
Operation & Maintenance	697.69	840.20	797.82	1,537.89	1861.37	1572.45	3399.26	2686.09						
Projects & Consultancy	1,083.73	989.06	708.08	2,072.79	1934.53	1032.93	4007.32	1994.49						
<b>Total</b>	<b>3471.81</b>	<b>3634.02</b>	<b>3394.88</b>	<b>7105.83</b>	<b>7226.22</b>	<b>6118.53</b>	<b>14332.05</b>	<b>10177.32</b>						
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-						
<b>Net sales/Income From Operations</b>	<b>3471.81</b>	<b>3634.02</b>	<b>3394.88</b>	<b>7105.83</b>	<b>7226.22</b>	<b>6118.53</b>	<b>14332.05</b>	<b>10177.32</b>						
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)</b>														
Deputation of Manpower	205.41	164.49	128.41	369.90	334.48	233.98	704.38	515.64						
Operation & Maintenance	85.16	95.51	111.51	180.67	208.49	216.08	389.16	325.51						
Projects & Consultancy	91.65	78.66	195.07	170.31	180.25	282.78	350.56	295.63						
<b>Total</b>	<b>382.22</b>	<b>338.66</b>	<b>434.99</b>	<b>720.88</b>	<b>723.22</b>	<b>732.84</b>	<b>1444.10</b>	<b>1136.78</b>						
Less														
i) Interest	38.79	47.26	45.75	86.05	60.35	80.42	146.40	118.77						
ii) Other Un-allocable Expenditure net off	263.27	155.40	218.82	418.66	353.50	405.42	772.16	698.80						
(iii) Un-allocable income	(15.97)	(52.15)	(33.64)	(68.12)	(10.32)	(35.95)	(78.44)	(45.74)						
<b>Total Profit Before Tax</b>	<b>96.14</b>	<b>188.15</b>	<b>204.06</b>	<b>284.29</b>	<b>319.70</b>	<b>282.95</b>	<b>603.98</b>	<b>364.95</b>						
<b>3. Capital Employed (Segment Assets - Segment Liabilities)</b>														
<b>Segment Assets</b>														
Deputation of Manpower	1465.35		1511.93	1465.35	1429.72	1511.93	1465.35	1511.93						
Operation & Maintenance	687.25		965.12	687.25	850.99	965.12	687.25	965.12						
Projects & Consultancy	3030.36		1675.09	3030.36	2776.21	1675.09	3030.36	1675.09						
Unallocated	1261.73		1184.66	1261.73	1390.03	1184.66	1261.73	1184.66						
<b>Total</b>	<b>6444.69</b>	<b>-</b>	<b>5336.80</b>	<b>6444.69</b>	<b>6446.95</b>	<b>5336.80</b>	<b>6444.69</b>	<b>5336.80</b>						
<b>Segment Liabilities</b>														
Deputation of Manpower	428.97		370.35	428.97	405.54	370.35	428.97	370.35						
Operation & Maintenance	139.61		196.97	139.61	149.23	196.97	139.61	196.97						
Projects & Consultancy	582.55		271.68	582.55	452.69	271.68	582.55	271.68						
Unallocated	1449.83		1036.79	1449.83	1655.86	1036.79	1449.83	1036.79						
<b>Total</b>	<b>2600.96</b>	<b>-</b>	<b>1875.79</b>	<b>2600.96</b>	<b>2663.32</b>	<b>1875.79</b>	<b>2600.96</b>	<b>1875.79</b>						
	<b>3843.73</b>	<b>-</b>	<b>3461.01</b>	<b>3843.73</b>	<b>3783.63</b>	<b>3461.01</b>	<b>3843.73</b>	<b>3461.01</b>						
Date:		24/05/2022	For and Behalf of the Board of Directors											
Place:		Thane	 											
									Mr. Navin Korpe					
									Managing Director					
			DIN: 02200928											

**ANI INTEGRATED SERVICES LIMITED**  
(Formerly Known as ANI INSTRUMENTS PVT. LTD.)  
624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22,  
Wagle Estate, Near New Passport Office,  
Thane (W) - 400 604  
CIN : L29268MH2008PTC184326

Standalone Cash Flow Statement for the Year Ended 31st March, 2022		
(Rupees in Lakh)		
Particulars	Current Year Ended (31/03/2022 (Audited)	Previous year ended (31/03/2021) (Audited)
<b>A. Cash Flow from Operating Activities</b>		
Net profit before Taxation and extra ordinary items	603.98	364.95
Adjustments for :		
(a) Interest	146.40	118.77
(b) Depreciation	45.46	63.32
(c) Interest Income on FD	(9.09)	(13.16)
<b>Operating Profit Before Working Capital Changes</b>	<b>786.76</b>	<b>533.87</b>
Movements in Working Capital:		
(a) Decrease / (Increase) in Sundry Debtors	(411.86)	223.82
(b) Decrease / (Increase) Short Term Loans and Advances	(68.94)	(50.44)
(c) Decrease / (Increase) in Other current assets	(615.21)	(283.58)
(d) Increase / (Decrease) in Sundry Creditors	169.28	(96.79)
(e) Increase / (Decrease) in Short Term Provisions	63.68	10.39
(g) Increase / (Decrease) in Current Liabilities	350.87	(509.69)
(h) Increase / (Decrease) in Long Term Provisions	5.30	0.35
(i) Decrease / (Increase) Long Term Loans and Advances	0.36	60.13
<b>Cash Generated from Operations</b>	<b>280.25</b>	<b>(111.93)</b>
Direct Taxes Paid (Net of Refunds)	69.47	10.00
<b>Net Cash from Operating Activities</b>	<b>210.78</b>	<b>(121.93)</b>
<b>B. Cash Flow from Investing Activities</b>		
Purchase of Fixed Assets	(86.18)	(28.76)
Capital Work in progress	(107.34)	-
Investment in Subsidiary	-	-
Interest Income on FD	9.09	13.16
<b>Net Cash from Investing Activities</b>	<b>(184.43)</b>	<b>(15.60)</b>
<b>C. Cash Flow from Financing Activities</b>		
(f) (Reduction in) / Proceeds from Short-term Borrowings	141.34	155.72
Proceeds from issue of share capital net off share issue expenses	-	-
(Reduction in) / Proceeds from Long-term Borrowings	(9.41)	99.24
Interest	(146.40)	(118.77)
Dividend	-	-
Dividend Distribution Tax	-	-
<b>Net Cash Used in Financing Activities</b>	<b>(14.47)</b>	<b>136.20</b>
<b>Net Increase in Cash and Cash Equivalents (A + B + C)</b>	<b>11.87</b>	<b>(1.33)</b>
Cash and Cash Equivalents at the Beginning of the Period	199.58	200.91
<b>Cash and Cash Equivalents at the End of the Period</b>	<b>211.45</b>	<b>199.58</b>
<b>Date:</b>	<b>24/05/2022</b>	<b>For and Behalf of the Board of Directors</b>
<b>Place:</b>	<b>Thane</b>	
		 <b>Navin Nandkumar Korpe</b> <b>Managing Director</b> <b>DIN: 02200928</b>



**Independent Auditor's Report On The Quarterly, Half Yearly And Year To Date Consolidated Financial Results Of The Company Pursuant To The Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended.**

To,  
**The Board of Directors  
Ani Integrated Services Limited**

**Report on the audit of the Consolidated Financial Results**

**Opinion**

We have audited the accompanying Statement of Consolidated Financial Results of **Ani Integrated Services Limited** ("Holding company") and its subsidiary (holding company and its subsidiary together referred to as "the Group"), for the quarter, half year and year ended March 31, 2022 ("the Statement"), being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditor on separate financial statements of the subsidiary, the Statement:

- a. includes the results of the following entities:

<b><u>HOLDING COMPANY</u></b>
Ani Integrated Services Limited
<b><u>SUBSIDIARY COMPANY</u></b>
Ani Integrated Services Middle East FZE

- b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; and
- c. gives a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit and other financial information of the Group for the quarter and half year ended 31<sup>st</sup> March, 2022 and for the period from 1<sup>st</sup> April, 2021 to 31<sup>st</sup> March, 2022.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditor in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.



### Emphasis of Matter Paragraph

We draw attention to Note No. 5 of the Financial Results, wherein the Company has disclosed its assessment relating to Covid 19 pandemic. As mentioned therein, the assessment of the Management does not indicate any material effect on the carrying value of its assets and liabilities of the Company on the reporting date or any adverse change in the ability of the Company to continue as a going concern. The assessment of the Management is dependent on the circumstances as they evolve considering the uncertainties prevailing in the economic situation.

Our opinion is not modified in respect of this matter.

### Management's Responsibilities for the Consolidated Financial Results

These half yearly and quarterly financial results as well as the year to date consolidated financial results have been prepared on the basis of the consolidated financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profits and other financial information of the Group in accordance with the recognition and measurement principles laid down in Accounting Standards as prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

### Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably



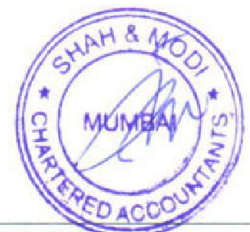
be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entity included in the consolidated Financial Results, which have been audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entity included in the consolidated financial results of which we are the independent auditor regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

### Other Matters

The consolidated Financial Results include the audited Financial Results of a subsidiary, whose Financial Statements reflect Group's share of total assets of Rs. 198.20 Lakhs as at 31<sup>st</sup> March, 2022, Group's share of total revenue of Rs. 3.82 Lakhs, Rs. 12.83 Lakhs and Rs. 29.79 Lakhs and Group's share of total net profit/(loss) after tax of Rs. (20.72) Lakhs, Rs. (22.50) Lakhs and Rs. (28.64) Lakhs for the quarter, half year and year ended 31<sup>st</sup> March, 2022 respectively, as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' report on audited financial statements of this entity have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditor and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor and the Financial Results/Financial Information certified by the Board of Directors.

The statement includes results for the quarter and half year ended 31<sup>st</sup> March, 2022 being the balancing figure between the audited figures in respect of the full financial year ended 31<sup>st</sup> March, 2022 and the published unaudited year to date figures up to the third quarter and half year of the current financial year, which were subjected to a limited reviewed by us, as required under the Listing Requirements.

For M/s. Shah and Modi,  
Chartered Accountants  
FRN: 112426W



Jaydeep N. Modi  
Partner  
M. No. 039255  
Date: 24<sup>th</sup> May 2022  
Place: Mumbai  
UDIN: 22039255AJNCVD5853

**ANI Integrated Services Limited**  
(Formerly Known as ANI Instruments Pvt. Ltd.)  
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.  
CIN NO. L29268MH2008PLC184326

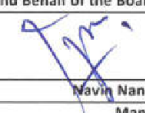
**Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 31st March, 2022**

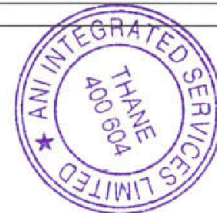
(Rupees in Lakh)


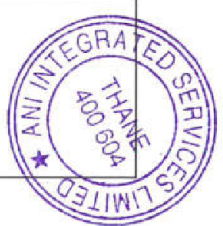
	Particulars	Quarter ended			Half Year ended			Year ended	
		March 31, 2022	December 31, 2021	March 31, 2021	March 31, 2022	September 30, 2021	March 31, 2021	March 31, 2022	March 31, 2021
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	3,477.02	3,642.91	3401.41	7,119.93	7241.90	6130.48	14361.83	10224.62
II	Other Income	13.03	49.65	23.24	62.68	5.23	25.54	67.91	35.34
III	<b>Total Revenue (I +II)</b>	<b>3490.05</b>	<b>3692.56</b>	<b>3424.65</b>	<b>7182.61</b>	<b>7247.13</b>	<b>6156.02</b>	<b>14429.74</b>	<b>10259.96</b>
IV	<b>Expenses</b>								
1	Cost of Materials Consumed	117.05	103.37	238.59	220.42	280.03	371.45	500.45	458.82
2	Purchase of Stock-in Trade	-	-	-	-	-	-	-	-
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-	-	-	-
4	Employee benefits expense	2,836.45	3,014.01	2500.88	5,850.46	5856.33	4725.94	11706.79	8202.86
5	Finance costs	39.43	48.18	40.41	87.61	61.20	80.96	148.81	126.02
6	Depreciation and amortization expense	14.43	12.59	13.49	27.02	18.45	26.98	45.46	63.32
7	Excise Duty	-	-	-	-	-	-	-	-
8	Other Expenses	407.78	328.02	450.87	735.80	716.85	702.97	1452.64	1079.15
	<b>Total expenses</b>	<b>3415.13</b>	<b>3506.17</b>	<b>3244.25</b>	<b>6921.30</b>	<b>6932.85</b>	<b>5908.30</b>	<b>13854.15</b>	<b>9930.17</b>
V	<b>Profit before exceptional and extraordinary items and tax (III - IV)</b>	<b>74.92</b>	<b>186.39</b>	<b>180.40</b>	<b>261.31</b>	<b>314.28</b>	<b>247.72</b>	<b>575.59</b>	<b>329.79</b>
VI	Exceptional items	-	-	-	-	-	-	-	-
VII	<b>Profit before extraordinary items and tax (V - VI)</b>	<b>74.92</b>	<b>186.39</b>	<b>180.40</b>	<b>261.31</b>	<b>314.28</b>	<b>247.72</b>	<b>575.59</b>	<b>329.79</b>
VIII	Extraordinary items	-	-	-	-	-	-	-	-
IX	<b>Profit before tax (VII- VIII)</b>	<b>74.92</b>	<b>186.39</b>	<b>180.40</b>	<b>261.31</b>	<b>314.28</b>	<b>247.72</b>	<b>575.59</b>	<b>329.79</b>
X	<b>Tax expense:</b>								
	(1) Current tax	48.00	15.00	10.00	63.00	10.00	10.00	73.00	10.00
	(2) Deferred tax	(4.21)	(4.70)	(54.87)	(8.91)	(2.55)	(109.73)	(11.46)	(109.73)
XI	<b>Profit (Loss) for the period from continuing operations (IX-X)</b>	<b>31.13</b>	<b>176.09</b>	<b>225.27</b>	<b>207.22</b>	<b>306.83</b>	<b>347.45</b>	<b>514.05</b>	<b>429.53</b>
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-	-	-	-
XIII	Tax Expense on discontinuing operations	-	-	-	-	-	-	-	-
XIV	<b>Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
XV	Short / (Excess) Provisions of earlier years	(3.53)	-	-	(3.53)	-	-	(3.53)	-
XVI	<b>Profit (Loss) for the period (after tax) (XI + XIV-XV)</b>	<b>34.66</b>	<b>176.09</b>	<b>225.27</b>	<b>210.75</b>	<b>306.83</b>	<b>347.45</b>	<b>517.58</b>	<b>429.53</b>
XVII	<b>Earnings per equity share:</b>								
	(1) Basic	0.36	1.82	2.33	2.18	3.17	3.59	5.34	4.43
	(2) Diluted	0.36	1.82	2.33	2.18	3.17	3.59	5.34	4.43

Date: 24/05/2022  
Place: Thane

For and Behalf of the Board of Directors

  
Navin Nandkumar Korpe  
Managing Director  
DIN: 02200928



ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400604. CIN NO. L29268MH2008PLC184326			
Consolidated Statement of Assets and Liabilities as on 31st March, 2022			
(Rupees in Lakh)			
	Particulars	as at 31st March, 2022 (Audited)	as at 31st March, 2021 (Audited)
<b>I.</b>	<b>Equity and Liabilities</b>		
<b>1</b>	<b>Shareholders' Fund</b>		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	3432.29	2914.86
(c)	Money Received against Share Warrants	-	-
<b>2</b>	Share Application money pending allotment	-	-
<b>3</b>	<b>Non-current Liabilities</b>		
(a)	Long - term borrowings	91.35	100.76
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	21.11	15.82
<b>4</b>	<b>Current Liabilities</b>		
(a)	Short-term borrowings	671.03	529.68
(b)	<b>Trade Payables</b> (A) total outstanding dues of micro enterprises and small enterprises; and (B) total outstanding dues of creditors other than micro enterprises and small enterprises	- 302.98	0.15 138.04
(c)	Other Current Liabilities	1655.41	1306.72
(d)	Short-term provisions	84.30	20.61
	<b>Total</b>	<b>7227.19</b>	<b>5995.36</b>
<b>II</b>	<b>Assets</b>		
<b>1</b>	<b>Non-current Assets</b>		
(a)	<b>Property, Plant and Equipments and Intangible Assets</b>		
(i)	Tangible Assets	162.82	121.86
(ii)	Intangible Assets	1.54	1.79
(iii)	Capital Work-in-progress	107.34	-
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	-	-
(c)	Deferred Tax Assets (Net)	121.20	109.73
(d)	Long - term Loans and Advances	205.00	218.66
(e)	Other Non-current Assets	-	-
<b>2</b>	<b>Current Assets</b>		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Recievables	2858.29	2461.39
(d)	Cash and Cash Equivalent	218.73	210.15
(e)	Short-term Loans and Advances	1141.36	1078.46
(f)	Other Current Assets	2410.91	1793.32
	<b>Total</b>	<b>7227.19</b>	<b>5995.36</b>
<b>Date:</b>	<b>24/05/2022</b>	<b>For and Behalf of the Board of Directors</b>	
<b>Place:</b>	<b>Thane</b>	 <b>Navin Nandkumar Korpe</b> <b>Managing Director</b> <b>DIN: 02200928</b>	
			

**ANI Integrated Services Limited**  
**(Formerly Known as ANI Instruments Pvt. Ltd.)**

624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400604.  
CIN NO. L29268MH2008PLC184326

**Notes to Audited Consolidated Statement of the Financial Results for the Quarter and Half Year ended 31st March, 2022**

1. Financial Result for the quarter and half year ended March 31, 2022 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements ) Regulations, 2015.
2. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 24th May, 2022 and have been audited by the Statutory Auditors of the company.
3. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.
4. The Company has started to prepare the Quarterly Financial Results from Current Financial Year 2021-22, accordingly the Company had not prepared the financial results for the previous financial year's quarters. However, comparative figures of quarter ended 31st March 2021 as given above have been prepared by the management after exercising necessary due diligence to ensure financial results reflects true and fair view of Company's affairs. Financial results for the quarter ended 31st March, 2021 were neither audited nor subjected to limited review report by auditors.
5. The Company considered the possible effects of COVID-19 on the carrying amounts of Property, Plant and Equipment, Investments, Trade receivables and other Current Assets of the Company and group. Based on the current estimates, taking into account external and internal information that are available up to the date of the approval of the financial results, the Company expects the carrying amount of these assets to be recovered and believes that there in no impact on its ability to continue as a going concern. The Company would continue to closely monitor any material changes to future economic/business conditions.

**Date:** 24/05/2022

**Place:** Thane

**For and Behalf of the Board of Directors**




**Mr. Navin Korpe**

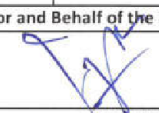
**Managing Director**

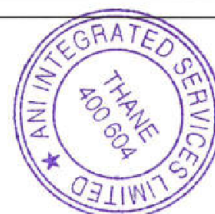
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**Consolidated Segment wise Revenue, Results and Capital Employed along with quarterly and half yearly results**

(Rupees in Lakh)

Particulars	Quarter ended			Half Year ended			Year ended	
	March 31, 2022	December 31, 2021	March 31, 2021	March 31, 2022	September 30, 2021	March 31, 2021	March 31, 2022	March 31, 2021
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
<b>1. Segment Revenue (net sale/income from each segment should be disclosed under this head)</b>								
Deputation of Manpower	1,690.39	1804.76	1888.99	3,495.15	3430.32	3513.15	6925.47	5496.74
Operation & Maintenance	697.68	840.20	797.82	1,537.88	1861.37	1572.45	3399.26	2686.09
Projects & Consultancy	1,088.95	997.94	714.60	2,086.89	1950.21	1044.88	4037.10	2041.79
<b>Total</b>	<b>3477.02</b>	<b>3642.91</b>	<b>3401.41</b>	<b>7119.93</b>	<b>7241.90</b>	<b>6130.48</b>	<b>14361.83</b>	<b>10224.62</b>
Less: Inter Segment Revenue		-	-		-	-	-	-
<b>Net sales/Income From Operations</b>	<b>3477.02</b>	<b>3642.91</b>	<b>3401.41</b>	<b>7119.93</b>	<b>7241.90</b>	<b>6130.48</b>	<b>14361.83</b>	<b>10224.62</b>
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)</b>								
Deputation of Manpower	205.41	164.49	112.11	369.90	334.48	217.68	704.38	499.34
Operation & Maintenance	85.16	95.51	111.51	180.67	208.49	216.08	389.16	325.51
Projects & Consultancy	120.88	71.43	206.56	192.31	165.09	282.70	357.39	295.63
<b>Total</b>	<b>411.45</b>	<b>331.43</b>	<b>430.18</b>	<b>742.88</b>	<b>708.05</b>	<b>716.46</b>	<b>1450.93</b>	<b>1120.48</b>
Less								
i) Interest	39.44	48.17	52.99	87.61	61.20	87.66	148.81	126.02
ii) Other Un-allocable Expenditure net off	320.64	146.52	220.03	467.16	337.81	406.63	804.97	700.01
(iii) Un-allocable income	(23.55)	(49.65)	(23.24)	(73.20)	(5.24)	(25.54)	(78.44)	(35.34)
<b>Total Profit Before Tax</b>	<b>74.92</b>	<b>186.39</b>	<b>180.40</b>	<b>261.31</b>	<b>314.28</b>	<b>247.72</b>	<b>575.59</b>	<b>329.79</b>
<b>3. Capital Employed (Segment Assets - Segment Liabilities)</b>								
<b>Segment Assets</b>								
Deputation of Manpower	1451.94	/	1511.93	1451.94	1429.72	1511.93	1451.94	1511.93
Operation & Maintenance	687.25	/	965.12	687.25	850.99	965.12	687.25	965.12
Projects & Consultancy	3130.01	/	1675.09	3130.01	2875.22	1675.09	3130.01	1675.09
Unallocated	1360.10	/	978.15	1360.10	1490.70	978.15	1360.10	978.15
<b>Total</b>	<b>6629.30</b>		<b>5130.29</b>	<b>6629.30</b>	<b>6646.64</b>	<b>5130.29</b>	<b>6629.30</b>	<b>5130.29</b>
<b>Segment Liabilities</b>								
Deputation of Manpower	428.97	/	370.35	428.97	405.54	370.35	428.97	370.35
Operation & Maintenance	139.61	/	196.97	139.61	149.23	196.97	139.61	196.97
Projects & Consultancy	588.13	/	271.68	588.13	462.51	271.68	588.13	271.68
Unallocated	1557.00	/	1156.20	1557.00	1760.51	1156.20	1557.00	1156.20
<b>Total</b>	<b>2713.70</b>		<b>1995.20</b>	<b>2713.70</b>	<b>2777.79</b>	<b>1995.20</b>	<b>2713.70</b>	<b>1995.20</b>
	<b>3915.59</b>		<b>3135.10</b>	<b>3915.59</b>	<b>3868.84</b>	<b>3135.10</b>	<b>3915.59</b>	<b>3135.10</b>
<b>Date:</b>	<b>24/05/2022</b>	<b>For and Behalf of the Board of Directors</b>						
<b>Place:</b>	<b>Thane</b>	 <b>Navin Nandkumar Korpe</b> <b>Managing Director</b> <b>DIN: 02200928</b>						



ANI INTEGRATED SERVICES LIMITED (Formerly Known as ANI INSTRUMENTS PVT. LTD.) 624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (W) - 400 604 CIN : L29268MH2008PTC184326			
Consolidated Cash Flow Statement for the Year Ended 31st March, 2022			
(Rupees in Lakh)			
	Particulars	Current Year Ended (31/03/2022) (Audited)	Previous Year Ended (31/03/2021) (Audited)
<b>A. Cash Flow from Operating Activities</b>			
	Net profit before Taxation and extra ordinary items	575.59	329.79
	Adjustments for:		
	(a) Interest	148.81	126.02
	(b) Depreciation	45.46	63.32
	(c) Interest Income	(9.09)	(13.16)
	(d) Foreign Exchange Fluctuation Reserve	(0.15)	(0.74)
	<b>Operating Profit Before Working Capital Changes</b>	<b>760.63</b>	<b>505.22</b>
	Movements in Working Capital:		
	(a) Decrease / (Increase) in Sundry Debtors	(396.90)	164.17
	(b) Decrease / (Increase) Short Term Loans and Advances	(62.90)	(104.70)
	(c) Decrease / (Increase) in Other current assets	(517.60)	(283.58)
	(d) Increase / (Decrease) in Sundry Creditors	164.79	(86.72)
	(e) Increase / (Decrease) in Short Term Provisions	63.68	118.54
	(g) Increase / (Decrease) in Current Liabilities	348.70	(509.69)
	(h) Increase / (Decrease) in Long Term Provisions	5.30	0.35
	(i) Decrease / (Increase) Long Term Loans and Advances	13.67	60.13
	<b>Cash Generated from Operations</b>	<b>279.37</b>	<b>(136.28)</b>
	Direct Taxes Paid (Net of Refunds)	69.47	10.00
	<b>Net Cash from Operating Activities</b>	<b>209.90</b>	<b>(146.28)</b>
<b>B. Cash Flow from Investing Activities</b>			
	Purchase of Fixed Assets	(86.18)	(28.76)
	Capital Work in progress	(107.34)	-
	Investment in Subsidiary	-	-
	Interest Income	9.09	13.16
	<b>Net Cash from Investing Activities</b>	<b>(184.43)</b>	<b>(15.60)</b>
<b>C. Cash Flow from Financing Activities</b>			
	(f) (Reduction in) / Proceeds from Short-term Borrowings	141.34	155.72
	Proceeds from issue of share capital net off share issue expenses	-	-
	(Reduction in) / Proceeds from Long-term Borrowings	(9.41)	99.66
	Interest	(148.81)	(126.02)
	Dividend	-	-
	Dividend Distribution Tax	-	-
	<b>Net Cash Used in Financing Activities</b>	<b>(16.88)</b>	<b>129.37</b>
	<b>Net Increase in Cash and Cash Equivalents (A + B + C)</b>	<b>8.58</b>	<b>(32.52)</b>
	Cash and Cash Equivalents at the Beginning of the Year	210.15	242.67
	Cash and Cash Equivalents at the End of the Year	218.73	210.15
Date:	24/05/2022	For and Behalf of the Board of Directors	
Place:	Thane	 Navin Nandkumar Korpe Managing Director DIN: 02200928	

